

| Date | |
|---------------|--|
| Employee Name | |
| Manager Name | |

In the following tables, enter the skills required for the employee's position and job description. Insert additional rows if needed.

Computer Skills

| Subject Area/Software | 1-Beginner 2-Intermediate 3-Advanced | | Training Plan | Completed Training Date |
|--------------------------|--|-------------------|--|----------------------------|
| | Current Level | Required Level | | |
| Microsoft® Word® | | | Enter training plan here - including training providers and costs, travel and supplies, if applicable. | DD/MM/YYYY |
| Microsoft Excel® | | | Enter training plan here - including training providers and costs, travel and supplies, if applicable. | DD/MM/YYYY |
| Microsoft PowerPoint® | | | Enter training plan here - including training providers and costs, travel and supplies, if applicable. | DD/MM/YYYY |
| Salesforce.com® | | | Enter training plan here - including training providers and costs, travel and supplies, if applicable. | DD/MM/YYYY |





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FOR SMALL BUSINESS

FOR HR CONSULTANTS



Authorizations

| Manager: Insert Name | |
|--|--------------------------|
| | |
| Signature | Date |
| PC-HR-1840-M.Training Reimbursement Agreement required? Required if training costs exceed CUSTOMIZER: Insert cost ceiling. attend the training. | |
| Employee: Insert Name | |
| | |
| Signature | Date |
| Approved By | |
| Obtain approval signatures if training costs exceed CUSTOMIZE | ER: insert value. |
| CUSTOMIZER: Insert approval position level 1. Example: Dep | partment VP: Insert Name |
| | |
| Signature | Date |
| | |
| CUSTOMIZER: Insert highest position in Finance: Insert Nam | ne |
| | |
| Signature | Date |
| | |
| CUSTOMIZER: Insert other approvals such as HR: Insert Nam | me |
| | |
| Signature | Date |

Document #: TD-ALL-4200-M-1.0