

<Employee Name> Review Period: <DD/MM/YY> to <DD/MM/YY>

## **Overview**

Employee Name:	Employee Name		
Title:	EXAMPLE: Human Resources Generalist		
Department:	Department		
Review Conducted By:	Name, Title		
Review Period:	From Example: January 01 2017 to December 31, 2017		
Next Work Plan Period:	From Example: January 01 2018 to December 31, 2018		
Meeting Date:	DD/MM/YYYY		
At Time of Review:	Employee is still learning the position Employee is expected to be fully competent in the position		
Review Purpose:	<ul> <li>□ Promotion or change of position</li> <li>□ Change of manager</li> <li>□ Other: Include brief description of purpose for interim review</li> </ul>		

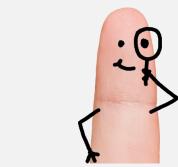
# A. Position Requirements & Competencies

#### 1. Where You Excel

List at least 3 job-related skills or technical areas in which you excel, and why.

example: Serving the customer	
imployee Comments:	
Manager Comments:	





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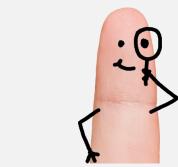
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## **B.** Success Traits

1. Where You Excel
List at least 3 behavioral competencies in which you <b>excel</b> , and why.
Example: Drive for results
Employee Comments:
Manager Comments:
Example: Innovation/creativity
Employee Comments:
Manager Comments:
Example: Courage and conviction
Employee Comments:
Manager Comments:
2. Areas for Development
List at least areas in which you <b>could develop further</b> , and why.
Example: Initiative
Employee Comments:
Manager Comments & Development Plan:
Example: Reliability
Employee Comments:
Manager Comments & Development Plan:

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#### **REVIEWED BY**

Name of manager's manager, Title	
Signature	Date
CUSTOMIZER: Insert HR position title: Insert Name	
Signature	Date

