

## **Contents**

|         | ary Description of the Position |              |
|---------|---------------------------------|--------------|
|         | Responsibilities                |              |
| Гasks a | and Procedures                  | 4            |
| 1.      | Responsibility #1               |              |
|         | Task 1: Name                    | 4            |
|         | Task 2: Name                    | 4            |
| 2.      | Responsibility #2               | <del>6</del> |
|         | Task 1: Name                    | θ            |
|         | Task 2: Name                    | θ            |
| 3.      | Responsibility #3               | <del>6</del> |
|         | Task 1: Name                    | θ            |
|         | Task 2: Name                    | 7            |
| 4.      | Responsibility #4               | 7            |
|         | Task 1: Name                    | 7            |
|         | Task 2: Name                    | 7            |
| 5.      | Responsibility #5               | 8            |
|         | Task 1: Name                    | 8            |
|         | Task 2: Name                    | 8            |
| 6.      | Responsibility #6               | g            |
|         | Task 1: Name                    | 9            |
|         | Task 2: Name                    | 9            |
| 7.      | Responsibility #7               | g            |
|         | Task 1: Name                    | 9            |
|         | Task 2: Name                    | 10           |
| 8.      | Responsibility #8               | 10           |
|         | Task 1: Name                    | 10           |
|         | Task 2: Name                    | 10           |
| 9.      | Responsibility #9               | 11           |
|         | Task 1: Name                    | 11           |
|         | Task 2: Name                    | 11           |

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## Set up your HR Department

A complete HR Toolkit for small business to create and maintain your HR fundamentals.

#### Create your HR materials

- 260+ premium templates to create contracts, employee manuals, forms, spreadsheets and manager guides
- Download your HR folders
- Identify your HR priorities
- 22 HR topics
- Create HR intranet

#### **Support your HR Function**

- COVID-19 Portal
- Legislation Portal
- Remote Workforce Portal
- Mental Health Portal
- Diversity & Inclusion Portal
- Weekly updates, email notifications
- Help & support. With real humans!

#### **Create HR for Clients**

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- Pricing.



## **Summary Description of the Position**

Provide a summary of your position

## **Main Responsibilities**

The following are this position's **main** high-level areas of responsibility and the position is accountable for performance in these areas.

Note that there may be more or less than 10 main responsibilities depending on the position. More is not necessarily better!

If this position is a management position and one of the responsibilities is to manage direct reports, show the managing of direct reports (and the number of direct reports) as the last main responsibility. Do not include procedures for this.

#### Main responsibilities of Insert your position title:

- 1. Responsibility #1 (For example, for an HR Manager, this might be 'Hiring new staff'.)
- 2. Responsibility #2
- 3. Responsibility #3
- 4. Responsibility #4
- 5. Responsibility #5
- 6. Responsibility #6
- 7. Responsibility #7
- 8. Responsibility #8
- 9. Responsibility #9
- 10. Responsibility #10

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- Sub-step option 2 > Step 2 (IF APPLICABLE)
- 4. Step 4

## **TASK 2: NAME**

### NAME OF PROCEDURE 1

- Step 1
- 2. Step 2
  - a. Sub-step 1 (MORE DETAILED STEP, IF APPLICABLE)
  - b. Sub-step 2 (MORE DETAILED STEP, IF APPLICABLE)
- 3. Step 3
  - Sub-step option 1 (IF APPLICABLE)
  - Sub-step option 2 (IF APPLICABLE)
    - Sub-step option 2 > Step 1 (IF APPLICABLE)
    - Sub-step option 2 > Step 2 (IF APPLICABLE)
- 4. Step 4

#### **NAME OF PROCEDURE 2**

- Step 1 1.
- 2. Step 2
  - a. Sub-step 1 (MORE DETAILED STEP, IF APPLICABLE)
  - b. Sub-step 2 (MORE DETAILED STEP, IF APPLICABLE)
- 3. Step 3
  - Sub-step option 1 (IF APPLICABLE)
  - Sub-step option 2 (IF APPLICABLE)
    - Sub-step option 2 > Step 1 (IF APPLICABLE)
    - Sub-step option 2 > Step 2 (IF APPLICABLE)
- Step 4

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## Procedure 2: Name of procedure 2

- 1. Step 1
- 2. Step 2
- 3. Step 3

## **TASK 2: NAME**

## Procedure 1: Name of procedure 1

- 1. Step 1
- 2. Step 2
- 3. Step 3

## Procedure 2: Name of procedure 2

- 1. Step 1
- 2. Step 2
- 3. Step 3

## 4. Responsibility #4

## **TASK 1: NAME**

## Procedure 1: Name of procedure 1

- 1. Step 1
- 2. Step 2
- 3. Step 3

## Procedure 2: Name of procedure 2

- 1. Step 1
- 2. Step 2
- 3. Step 3

## **TASK 2: NAME**

## Procedure 1: Name of procedure 1

- 1. Step 1
- 2. Step 2

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## 6. Responsibility #6

## **TASK 1: NAME**

## Procedure 1: Name of procedure 1

- 1. Step 1
- 2. Step 2
- 3. Step 3

## **Procedure 2: Name of procedure 2**

- 1. Step 1
- 2. Step 2
- 3. Step 3

## **TASK 2: NAME**

## Procedure 1: Name of procedure 1

- 1. Step 1
- 2. Step 2
- 3. Step 3

## Procedure 2: Name of procedure 2

- 1. Step 1
- 2. Step 2
- 3. Step 3

## 7. Responsibility #7

## **TASK 1: NAME**

## Procedure 1: Name of procedure 1

- 1. Step 1
- 2. Step 2
- 3. Step 3

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3. Step 3

## Procedure 2: Name of procedure 2

- Step 1
- 2. Step 2
- 3. Step 3

## Responsibility #9

## **TASK 1: NAME**

## Procedure 1: Name of procedure 1

- 1. Step 1
- 2. Step 2
- 3. Step 3

## Procedure 2: Name of procedure 2

- 1. Step 1
- 2. Step 2
- 3. Step 3

## **TASK 2: NAME**

## Procedure 1: Name of procedure 1

- Step 1
- 2. Step 2
- 3. Step 3

## Procedure 2: Name of procedure 2

- Step 1
- 2. Step 2
- 3. Step 3

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Job Procedures Form

## **Acknowledgement**

Accepted and agreed to by:

#### **EMPLOYEE**

| Employee Name |      |
|---------------|------|
|               |      |
| Signature     | Date |

#### **MANAGER APPROVAL**

| Manager Name | Manager Title |  |
|--------------|---------------|--|
|              |               |  |
| Signature    | Date          |  |

#### **NEXT LEVEL APPROVAL**

All positions require approval by CUSTOMIZER: Insert approval position level 1. Example: Department VP, or delete this section if not applicable.

| Name      | Title |
|-----------|-------|
|           |       |
| Signature | Date  |

#### **HR APPROVAL**

All positions require review and approval by HR CUSTOMIZER: Insert approval position level 1. Example: Department VP, or delete this section if not applicable.

| Name      | Title |      |  |
|-----------|-------|------|--|
|           |       |      |  |
| Signature |       | Date |  |