

Date completed/revised: DD/MM/YYYY

Position Details

| Title | Office Manager | | |
|------------------------------|---|--|------------------------------------|
| Reports To | Insert title, not individual's name | | |
| Department | Administration | | |
| Position Status | Employee Full-Time Term | ☐ Contractor ☐ Part-Time Term End Date (if applicable) | Consultant On-going e): DD/MM/YYYY |
| Eligible for Benefits | Yes No | Comments if applicable | |
| Overtime Exemption Status | Exempt Non-Exemp | ot | |
| Variable Compensation | ■ Bonus □ Commission □ Shift Premium □ Car Allowance □ Not applicable | | |
| Hours per Week | Insert actual expected hours of work per week, excluding breaks or lunch/week | | |
| Location | | | |
| Job Classification | CUSTOMIZER: If classifications have been established, insert job categories. Below shows an example. Otherwise, delete this row Clerical Administrator Coordinator Manager Director VP | | |
| Salary Range | Insert salary range, or insert: "As per Job Classification" | | |
| Direct Reports | As of DD/MM/YYYY but subject to change, position is responsible for Insert number direct reports, as follows: Title. Insert additional bullets as required Not Applicable | | |





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- a. Maintains and upkeeps office equipment by organizing repairs and upgrades.
- b. Orders and maintains office supplies.
- c. Coordinates with IT department to resolve computer and system problems.
- d. Liaises with landlord, insurance providers, and security, maintenance service providers, IT services providers.
- e. Follows up on maintenance agreements and contracts.
- f. Administrative duties:
 - i. Organizes appointments and meetings.
 - ii. Maintains calendars and schedules.
 - iii. Prepares and distributes correspondence.
 - iv. Answers and directs incoming calls.

3. Policies & Procedures Example 20%

- a. Designs and implements improvements to existing procedures.
- b. Communicates new and upgraded HR policies and procedures.
- c. Ensures employee adherence to changes in policies and procedures.

4. Bookkeeping Example 20%

- a. Data entry.
- b. Monitors and records expenses.
- c. Follows up on overdue accounts.
- d. Manages petty cash.
- e. Processes accounts receivable and payable.
- f. Overall responsibility for time and absences tracking.
- g. Administers benefits.

5. Insert high-level responsibility Example 20%

| a. | List key tasks a | ssociated with | that responsibility |
|----|------------------|----------------|---------------------|
| | | | |

J.

c.

d.

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Listens actively.

PROBLEM SOLVING

- Assesses challenges to identify causes.
- Gathers and processes relevant information.
- Generates creative solutions and finds a way to make it work.
- Makes recommendations and/or resolves the situation.
- Acknowledges when one doesn't know something and takes steps to find the answer.

PLANNING / ORGANIZATION SKILLS / TIME MANAGEMENT

- Establishes a realistic and systematic course of action for self and others to accomplish a specific goal.
- Sets the right priorities.
- Utilizes planning and/or time management tools.
- Monitors progress and makes necessary corrections.
- Controls interruptions.
- Accomplishes work in a timely manner.

CRITICAL THINKING

- Uses methods of logical inquiry and reasoning.
- Recognizes the existence (or non-existence) of logical relationships in work.
- Tests conclusions and generalizations.
- Applies logical reasoning and considers why status quo or suggested solution won't work.
- Looks forward to understand the consequences of a situation.
- Makes connections between information and arguments.
- Analyzes how parts of a whole interact to produce outcomes in complex systems.

DRIVE FOR RESULTS / TENACITY / BIAS FOR ACTION

- Strives for results and focuses on reaching goals.
- Overcomes obstacles, pressure, difficult situations, and conflicting priorities.
- Sets high performance standards for self and others.
- Is tenacious, persistent, and resourceful.
- Translates ideas into action and execution.
- Understands how to get work done through others.





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Acknowledgement

Accepted and agreed to by:

EMPLOYEE

| Employee Name | |
|---------------|------|
| | |
| Signature | Date |

MANAGER APPROVAL

| Manager Name | Manager Title |
|--------------|---------------|
| | |
| Signature | Date |

NEXT LEVEL APPROVAL

All job descriptions require approval by CUSTOMIZER: Insert approval position level 1. Example: Department VP, or delete this section if not applicable.

| Name | Title | |
|-----------|-------|--|
| | | |
| Signature | Date | |

HR APPROVAL

All positions require review and approval by HR CUSTOMIZER: Insert HR approval level. Example: HR Manager, or delete this section if not applicable.

| Name | Title |
|-----------|-------|
| | |
| Signature | Date |