# Collage HR, Explained.





The only HR software your team needs.

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# What is Collage HR?



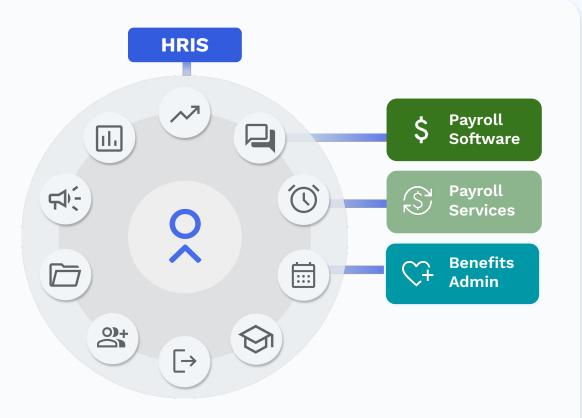
We empower Canadian HR professionals with the only software they need for their HR management.

- We help Canadian teams succeed with one easy-to-use, complete HR platform
- Our payroll software integrates seamlessly with our HR modules
- We also connect employee data to your
  existing payroll software and benefits carrier
- Our clients range from 10 to 1,000 employees, across all industries and provinces



# The Collage Model

Collage is a comprehensive HR solution with flexible add-ons, designed to grow and adapt alongside your organization's needs.



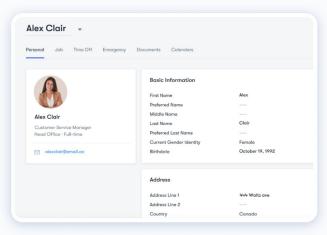
A complete HR platform plus optional add-on software and services.

# **How is Collage HR Different?**

Collage is the easiest HR platform to implement, use and maintain, on the market.

- Our payroll software automatically syncs vacation and timesheet data
- Collage is the only provider that syncs data with third-party payroll and benefits providers
- Our Canadian team offers bilingual support that's fast, friendly, and dependable













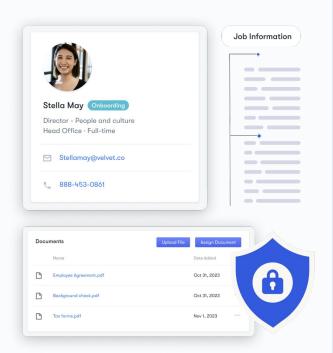
# **Employee Database and Records**

Your employee information and records are available across any device, with an intuitive user experience and SSO functionality.

### What Is It?

- Source of truth for all employee information
- All employee documents
- E-signatures
- Organizational chart
- All employee history

- Truly self-serve employee portal with customizable permissions and access for your staff
- You can export your data at any time



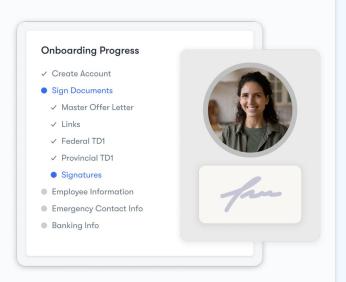
# **Employee Onboarding and Offboarding**

Simple onboarding and offboarding workflows, designed with people in mind.

### What Is It?

- Digital and automated set up of new employees
- Full workflow and task management
- New hire training
- Automated federal and provincial tax forms

- We take care of the onboarding and offboarding with your payroll and benefits providers
- Our tasks and reminders simplify the process and keep it on track



## **Time Off**

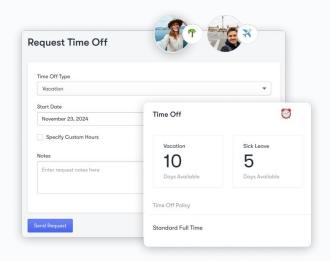
Time off, vacation, and leave management platform that saves your team hours every week.

### What Is It?

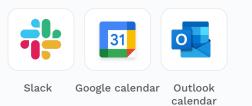
- Request, approve and track time off
- Customize your policies for automated balance tracking
- Integrate Collage with Google and Outlook calendars as well as Slack
- Reports and exports for tracking and running payroll

### **How is Collage Different?**

- Instant requests and approvals
- Our integrations are built to adapt to your business and give you the visibility you need
- Vacation data flows seamlessly to our payroll software



### Time Off integrations:



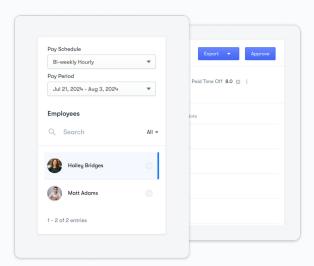
# **Time Tracking**

Timesheets, billable hours and time spent on projects - all in one place and connected to your time off.

### What Is It?

- Track the hours worked and projects worked on
- Custom pay periods and approvers
- Fully compliant overtime tracking for all Canadian provinces
- Exports for easy payroll runs
- Reminders for staff and managers

- Easiest to use workflows for your staff and managers, including one-click approvals
- Integrated with time off and overtime to ensure your payroll is smooth and accurate, every time



# **Applicant Tracking System (ATS)**

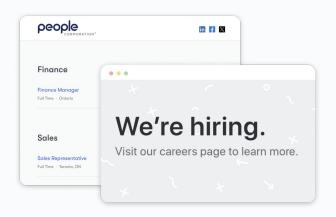
Fully integrated applicant tracking system for job postings, interview management, and hiring workflows.

### What Is It?

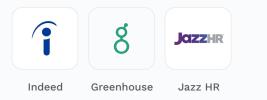
- Branded and code-free job board with your jobs postings
- Your entire recruitment lifecycle in one centralized location
- Send and automate candidate communications
- Connects with onboarding, making the journey from interview to hire seamless

### **How is Collage Different?**

- User friendly career page and job postings
- Built for team collaboration, with a searchable candidate database along with tagging and ratings



### Recruiting integrations:



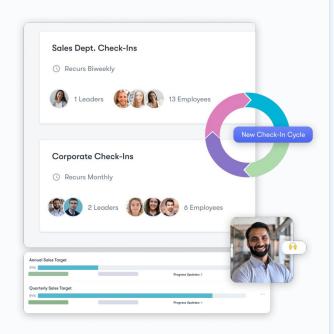
# **Performance Management**

Performance review and management platform with recurring check-in functionality for better results.

### What Is It?

- Customizable 360 degree performance reviews
- Goal setting and tracking for your team
- Recurring check-ins for 1:1s
- Performance trend reporting
- Flexible notes capabilities to ensure data is maintained for future use

- We combine cyclical performance reviews with ongoing goals and check-ins for a better feedback loop
- Easy to set up and run for one team or your whole company



# **Employee Engagement and Surveys**

Your organization's platform for company announcements, resources and key links, along with employee feedback surveys.

### What Is It?

- Team announcements to keep everybody informed
- Employment anniversary and birthday reminders
- Feedback through qualitative and quantitative surveys
- Company links and documents dashboard

- Consolidate everything you need in one place
- Flexible survey formats with the option of anonymity



# **Employee Training**

Built-in training module to ensure your team's training is always up-to-date and your organization is compliant.

### What Is It?

- Training programs for new and existing employees
- Fully connected to your onboarding tasks and flow
- Custom attachments for different training formats
- Quizzes and acknowledgements
- Automatic reminders

- Built directly into your onboarding flow
- Customize which groups or individuals to add and when



# **Reports and Analytics**

Pull important information about your organization with data visualizations, recurring reports, and statistics, to help you better understand your business and people.

### What Is It?

- Charts and easy exports of all of your HR data
- Complete list of standard reports by module
- Custom reports if you want to visualize your data in a different way

- Our preset charts answer the most common HR questions
- Smooth export and filter options designed for quick setup and flexible customization



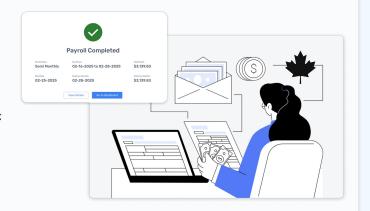
# **Payroll Software**

The most seamless HR and payroll experience with one platform for all of your admins and employees.

### What Is It?

- Calculating required tax deductions
- Direct deposit to your employees and the CRA
- Pay stubs, ROEs, and T4s
- Contractor payments
- Single sign-on for HR and payroll

- Automatic data sync from onboarding, employee updates, time off and timesheets
- Consolidated HR and payroll experience for all of your staff
- Same day support from payroll experts



# **Payroll Services**

Save time and prevent errors by eliminating double data entry, ensuring your payroll is always accurate.

### What Is It?

- Data sync of HR data from Collage to Canada's top payroll providers
- Automated employee enrolment and termination in your payroll platform
- Optional upgrade to managed payroll, where we run your payroll for you

### **How is Collage Different?**

- We simplify using your existing payroll software
- We have an experienced team of payroll experts to ensure payroll accuracy

### **Collage Supported Payroll Providers**















### **Benefits Administration**

Collage connects to Canada's <u>top benefits providers</u>, making plan management simple and reducing administration.

### What Is It?

- Data sync of HR data from Collage to Canada's top benefits carriers
- Automated employee enrolment and termination
- Benefits plan details available to employees inside of Collage

### **How is Collage Different?**

- We partner with your existing advisor and benefits carrier
- Collage integrates with over 90% of the Canadian benefits market

### **Collage Supported Benefits Providers**



























### **Our Data Security**

- Hosted in Canadian AWS centres accredited under ISO 27001, SOC 1 and SOC 2/SSAE 16/ISAE 3402, PCI Level 1, FISMA Moderate, Sarbanes-Oxley (SOX)
- Data transmitted between the client browser and our web servers is encrypted with 256-bit SSL, the highest encryption standard available
- For data security, we use PostgreSQL with encryption at rest. Sensitive fields are further encrypted using the AES-256 algorithm
- We will not disclose, trade, rent, sell or otherwise transfer personal information, without consent
- Customers may request for their data to be exported from our products and provided to them at any time, and any/all customer data may be permanently deleted from our databases upon customer request

### **⊙** Collage Process

- Before gaining initial access to systems with customer data, employees must attend security training
- Employee computers have strong passwords, encrypted disks, and, where applicable, inbound and outbound network traffic monitoring and alerting
- Collage has established an Incident Response Plan which defines the responsibilities of key personnel and identifies processes and procedures for classification, escalation, and notification of incidents

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### Insurance

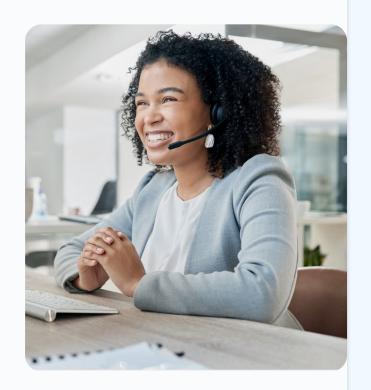
 Collage is insured by an active Errors & Omissions and Cyber insurance with minimum \$5,000,000 limit of liability

# Helpful support, when you need it

Our bilingual (English and French) customer support team is here for you whenever you need a hand. Whether you've got a quick question or need more in-depth assistance, we've got you covered with our 94% Customer Satisfaction Score (CSAT).

Collage's all-Canadian support team is here to help so that you can focus on what matters most.

**Contact:** <u>support@collage.co</u>



# **Contact Information**

For sales and partnerships: <a href="mailto:sales@collage.co">sales@collage.co</a>

For support: <a href="mailto:support@collage.co">support@collage.co</a>

